

MORTGAGE GUARD APPLICATION



Client Number:	Application Date:
Name of Institution:	
Address:	
City, State, Zip code:	
(If mailing address is different from corporate, include both)	
Contact Person / Title:	
Decision Maker / Title:	
Email:	
Phone:	Fax:

Portfolio Information

Number of Loans in your Mortgage Servicing Portfolio:		Count of loans by state: (Must be Attached)	
Do you provide lending in coastal states?	Yes No	If yes, please provide a detailed listing of properties that includes property addresses and values.	
Loan type: (Lender-placed, REO or both)		Number of REO/ORE (foreclosures):	
Number of Residential real estate loans:		Number of properties to be placed at inception:	
Number of Commercial real estate loans:		Current insurance tracking device:	
Last 12 months Premium:	\$	Name of current insurance provider:	
12 months Claims (please attach 3 year history):	\$	Percentage of your business renting &/or refurbishing properties?	%
Indicate percentage of portfolio on which you hold a mortgagee interest:	%	Are you servicing loans on behalf of others?	Yes No
		If yes, what percentage of the investor's business is renting &/or refurbishing properties?	%
Percentage of portfolio owned as fee simple:	%	Are you a seller/servicer of Fannie Mae or Freddie Mac loans?	Yes No

Additional information may be required for underwriting reasons

Optional coverage/endorsements*

Liability Coverage?	Yes No	Hazard Insurance Binding Limit per property:	\$
Foreclosure and Demolition (F&D)?	Yes No	Indicate F&D Amount -\$1,000 to \$5,000 available:	\$
Residential owner occupied Homeowners coverage?	Yes No	Do you have Farm Equipment only loans?	Yes No
Residential vacant theft coverage?	Yes No	Farm out buildings	Yes No
Do you have Commercial Equipment only loans?	Yes No	All Risk for commercial?	Yes No
Trust Properties?	Yes No	Ordinance or Law?	Yes No
Lender-placed flood coverage?	Yes No	Flood Commercial Contents	Yes No

Would you be interested in any of the following:

Selection of any of these programs will require an additional application to be completed.

Blanket Home Equity Coverage?	Yes No	Flood Determination Service?	Yes No
Mortgage Impairment/E & O?	Yes No	Real Estate Tax Services?	Yes No

Requested By: _____ Where should materials be sent: _____

STATEMENT: Any person who knowingly and with intent to defraud any insurance company or another person, who files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties. This application becomes a part of the insurance policy if bound. I have read and fully understand the above information, as well as answered the questions to the best of my knowledge.

Authorized Client Signature

Date

*Optional coverage available upon Underwriter approval

**This is not a Binder. Coverage will not be considered bound unless written confirmation is provided by Proctor Financial, Inc.